

# Planned Giving



Leaving a planned gift to Hospice Whitby – Roger Anderson House is a wonderful way to support end-of-life care and make a lasting impact on individuals and families in our community facing terminal illnesses.

## Securities

Donating securities to Hospice Whitby can be a tax-efficient way to support while potentially benefiting from tax advantages. In most cases the taxable portion of capital gains for a gift of publicly traded securities or shares is eliminated.

## A Gift in your Will

A gift in your will provides a lasting legacy and a generous and meaningful way to support our important work in providing end-of-life care and support to individuals and their families. Your estate benefits from a reduction of final taxes payable, and in turn you enhance the quality of life for the residents, provide comfort, and ensure that these services continue to be available to those in need.

## A Gift of Life Insurance

By naming Hospice Whitby – Roger Anderson House as the owner and beneficiary of your Life Insurance Policy, you will receive a tax receipt for the amount of your annual premiums.

## A Gift of RRSP and RRIF

### Retirements Funds

You can name Hospice Whitby – Roger Anderson House as the beneficiary of your RRSP, RRIF or other pension plans

## Charitable Gift Annuities

When you purchase a Charitable Gift Annuity, you receive tax-free income, while immediately supporting Hospice Whitby – Roger Anderson House.



**Hospice Whitby**

ROGER ANDERSON HOUSE

304 - 1615 Dundas Street East  
Whitby, ON L1N 2L1

## *important*

You should always consult your financial and legal advisors before making a planned gift, a gift of securities or charitable annuities.

For more information, please reach out to  
Tanya McPherson at  
[Tanya.McPherson@hospicewhitby.ca](mailto:Tanya.McPherson@hospicewhitby.ca)